



LiquidMeta

POWERING THE FUTURE OF FINANCE

January 2022

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This presentation constitutes an “offering memorandum” under applicable securities laws. Please refer to Appendix “A” hereto for important information regarding the statutory rights of action available to purchasers of the offered securities.

LIQUID META

A decentralized finance company

Our mission is simple:

Scale decentralized finance infrastructure
and be a bridge from traditional finance
to decentralized finance



LiquidMeta

WHY DIGITAL ASSETS?

Digital assets are fundamentally different.

- ✓ Markets operate 24 x 7 x 365
- ✓ Assets are programmable through smart contracts
- ✓ Cross border, trading globally
- ✓ Instant settlement, unrivalled transparency, decentralized markets, new assets



A large, light blue circular graphic with a thick border, centered on the left side of the slide. The background of the slide features a network diagram of grey dots and lines. The text is centered within the circle.

**A new paradigm
has emerged.**

**Decentralized applications
require liquidity and
sophisticated infrastructure
at scale.**

Our goal is to **become one of the leading providers of liquidity globally across the DeFi industry.**

We serve as a liquidity provider to decentralized exchange protocols and applications and capture revenue in exchange for staking tokens to liquidity pools.

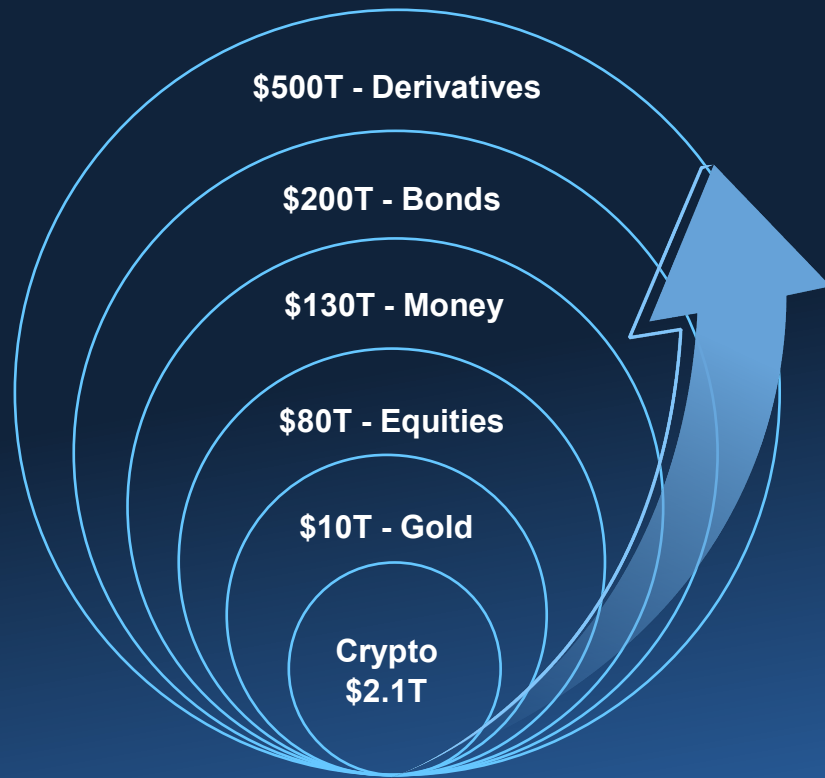
We are developing proprietary technology and tools to access, automate, and scale operations within the fast-growing DeFi segment of the blockchain industry.

Our platform enables us to focus on **cash flow growth** and minimize industry volatility.

WHY DIGITAL ASSETS?: CRYPTO ASSETS EAT TRADITIONAL ASSETS

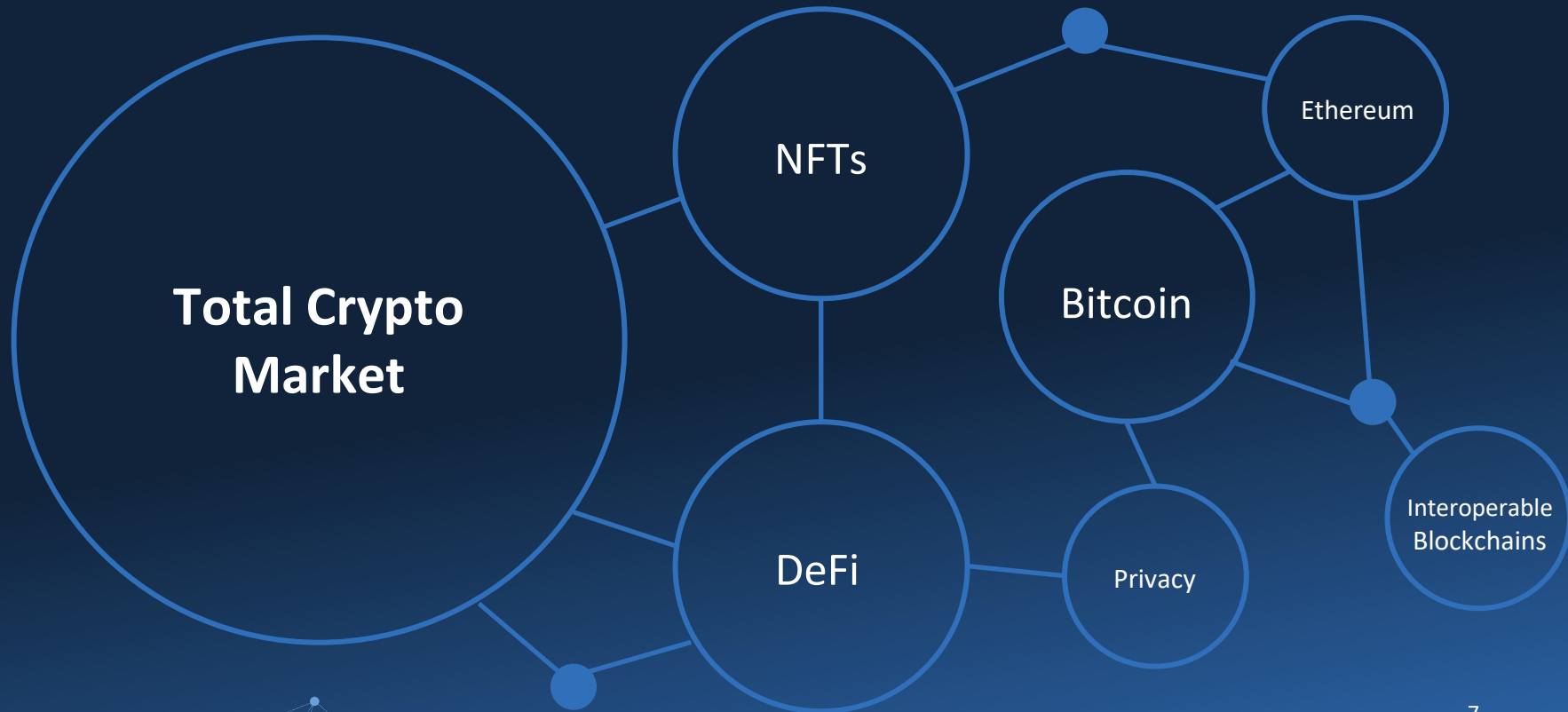
Blockchain has created the ability to move capital frictionlessly over the internet.

Global asset classes will continue to be digitized at rapid pace and scale.



Crypto as an asset class will continue to expand its reach and scope as it gains adoption.

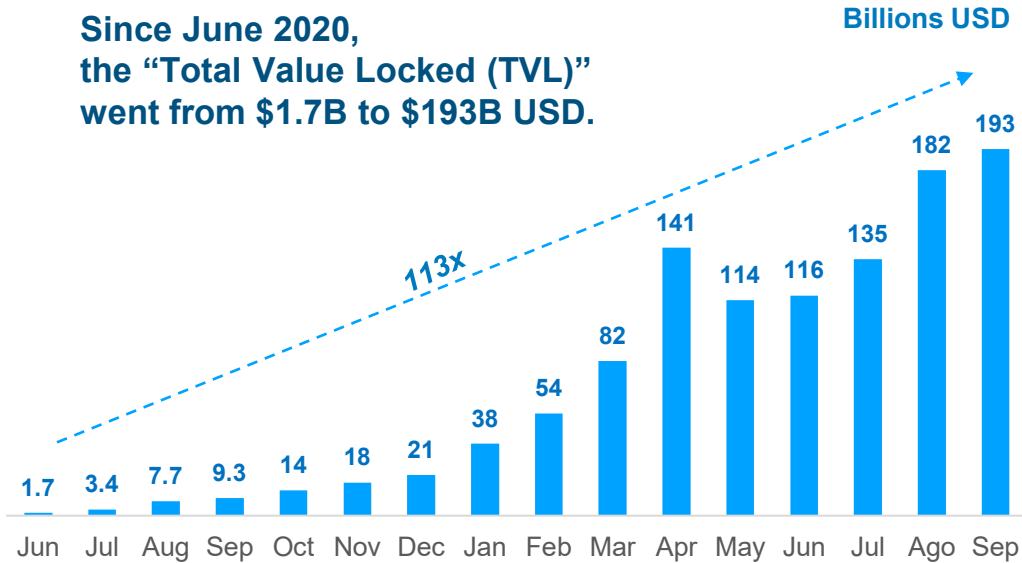
DIGITAL ASSETS: "IT'S BIGGER THAN JUST BITCOIN"



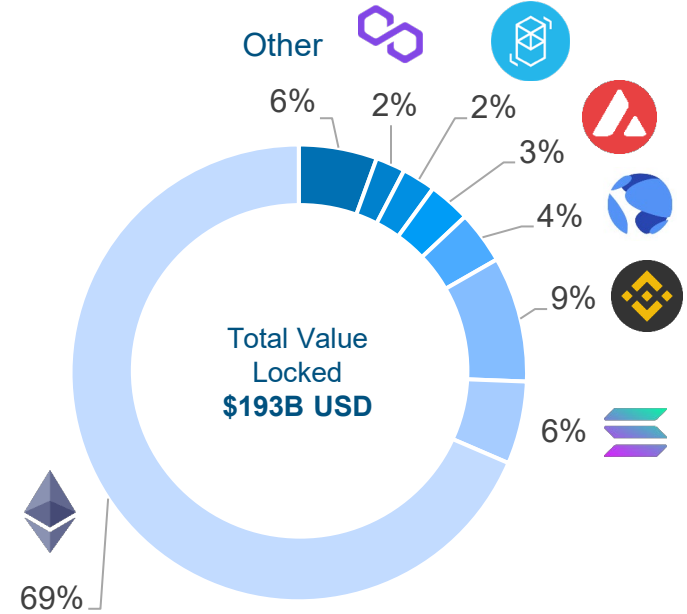
Defi Exponential Growth: New Financial Infrastructure



Since June 2020, the “Total Value Locked (TVL)” went from \$1.7B to \$193B USD.

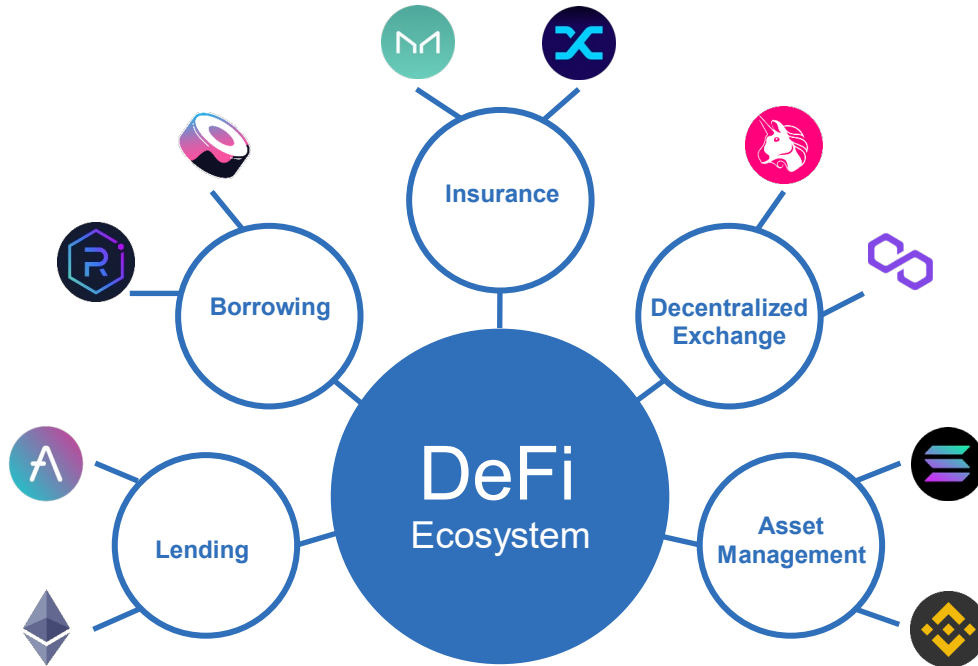


(*) TVL means the total value in \$US Dollar of all assets deposited into decentralized finance smart contracts. The metric is used to measure the overall 'health' of the DeFi and cryptocurrency markets.



Source: DefiLlama, October 1st, 2021

DeFi: The fastest growing opportunity in cryptocurrency



DeFi leverages **blockchain open-source technology** that seeks to replace financial intermediaries with smart contracts that enable frictionless financial transactions

CeFi

V/S

DeFi

COMPARE: CENTRALIZED VS DECENTRALIZED EXCHANGE

coinbase



Trading Structure	Order Book	Automatic Market Maker (AMM)
Liquidity Providers	Institutional partners	Open Access
Trading Fee	0.50%	0.30%
Net Income/Profit	\$322 M	\$474 M
Market Cap	\$69.6 B	\$1.6 B
Implied P/E	216.0x	3.4x

Source: Bloomberg, Yahoo Finance, theblockcrypto.com



DeFi NEEDS CAPITAL LIQUIDITY

- The electricity that powers DeFi is capital liquidity which enables low price slippage in financial transactions
- Liquidity providers get paid fees for the capital liquidity they provide
- This created the business model in DeFi called Liquidity Mining which, if managed correctly, can be highly profitable

DeFi: Major Innovation Driving Adoption

Decentralized exchanges like Sushiswap revolutionized the crypto markets through an innovation called **Automated Market Making (AMM)**.

This was a major innovation in 3 ways:

1

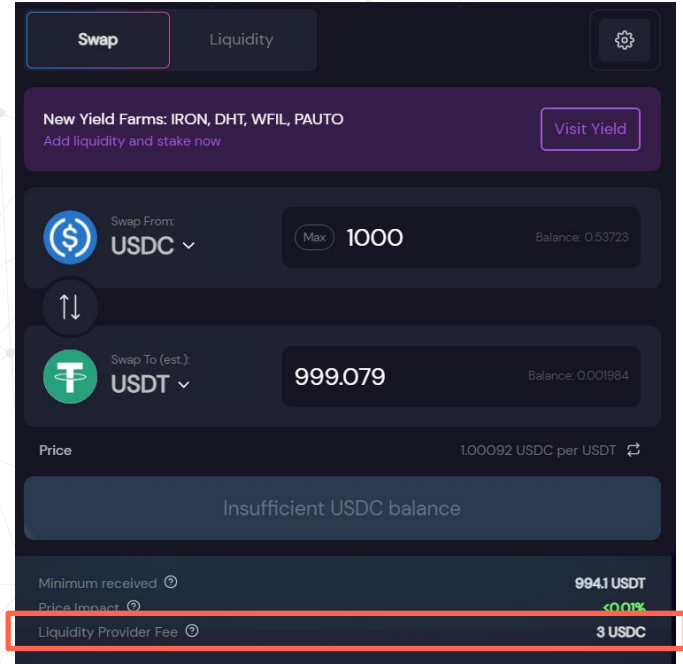
Permissionless access
Any business can list their token on a decentralized exchange (“DEX”)

2

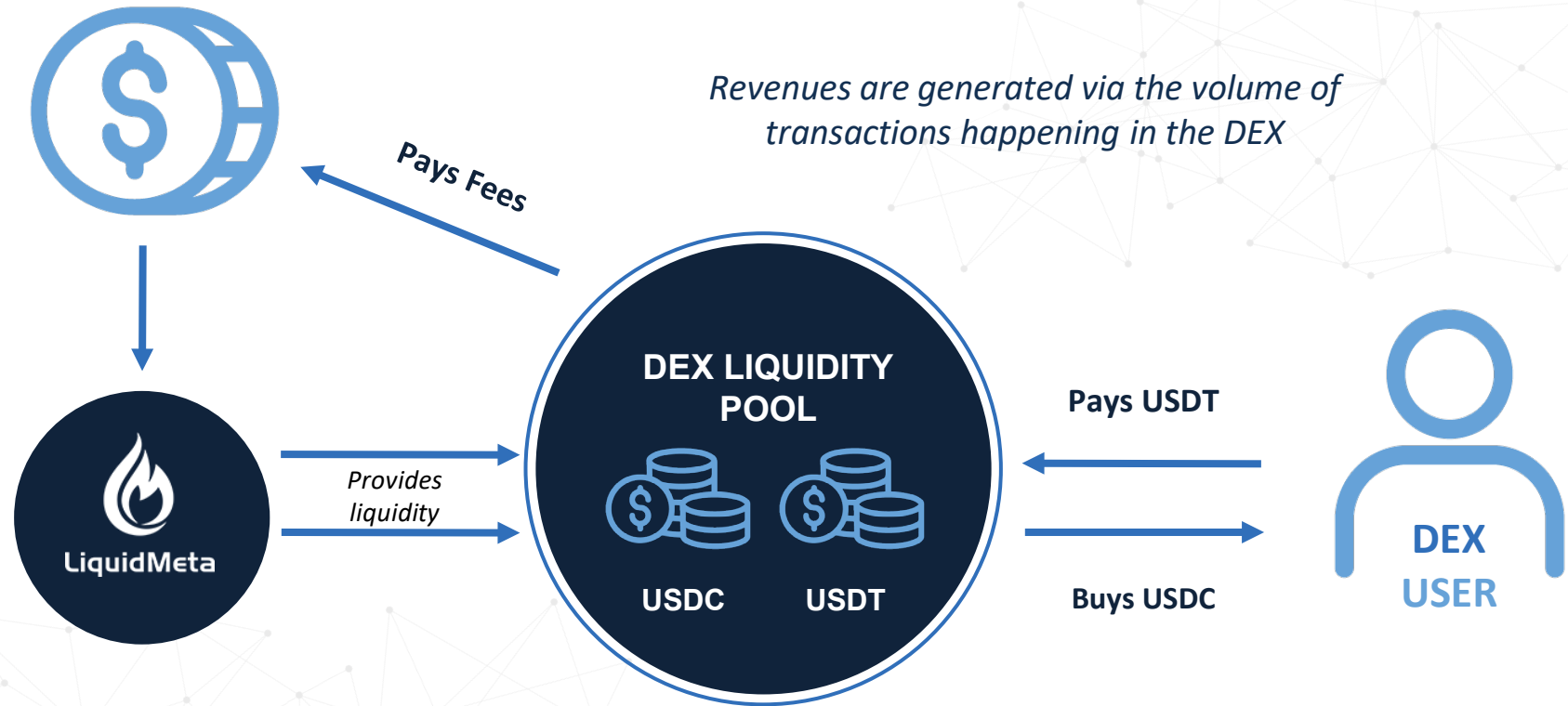
Community Participation
Anyone in the world can provide capital liquidity to any token

3

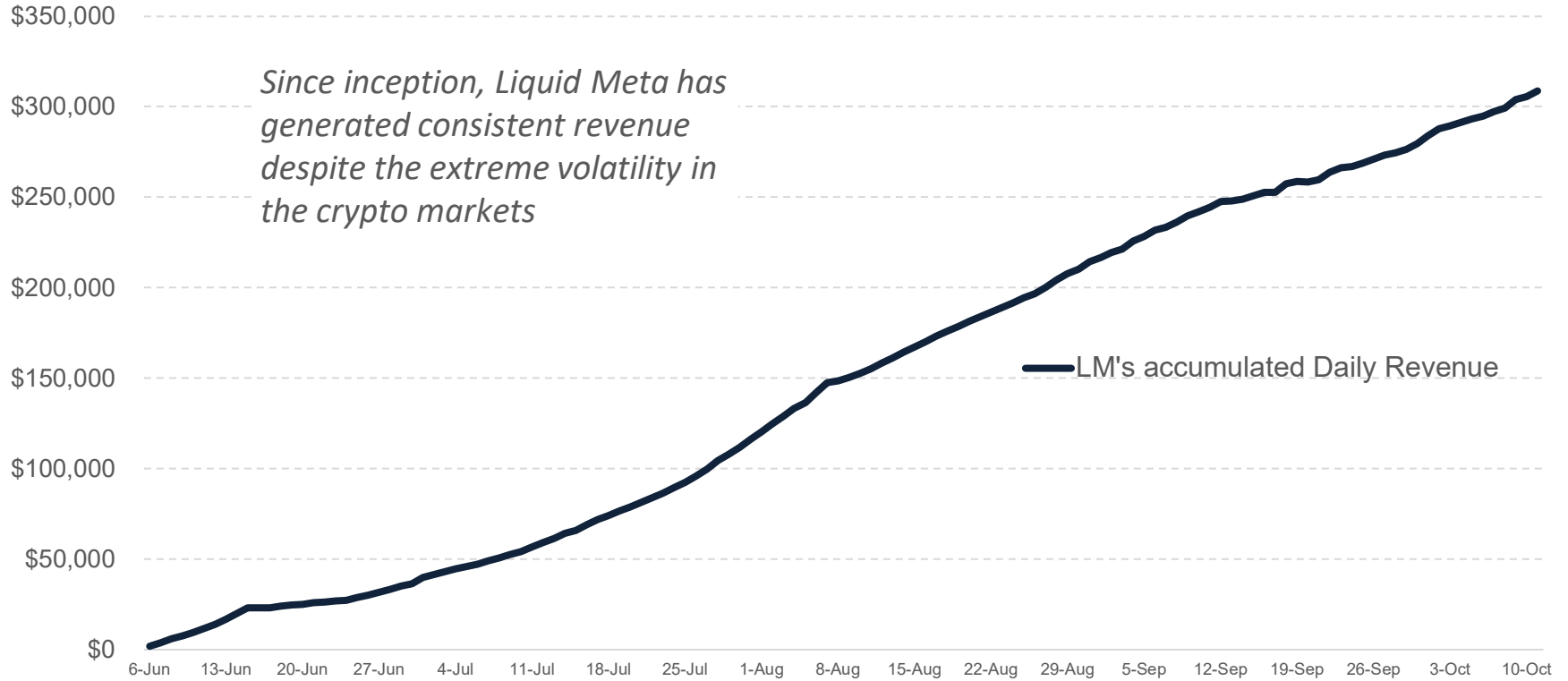
Fees
Liquidity providers earn profits from all trading fees on the DEX



Our Business: Liquidity Mining



Focused on Scalable and Compounding Growth



Source: Company Documents



LIQUIDITY MINING: EXPERTISE REQUIRED

Liquidity mining can be complicated for the average non-crypto native user to access

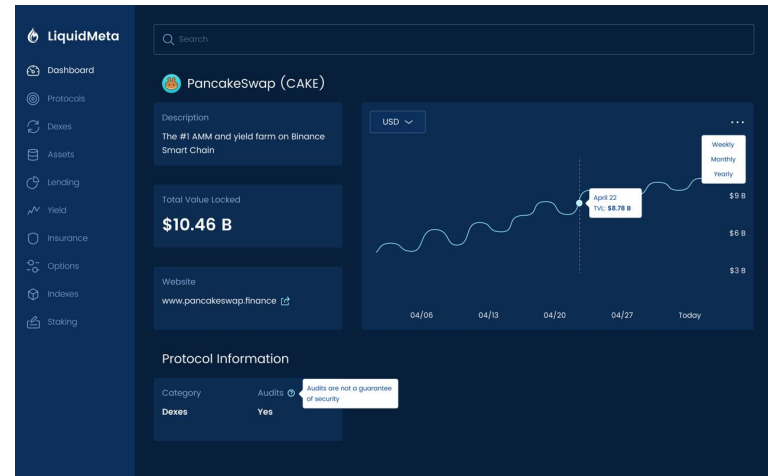
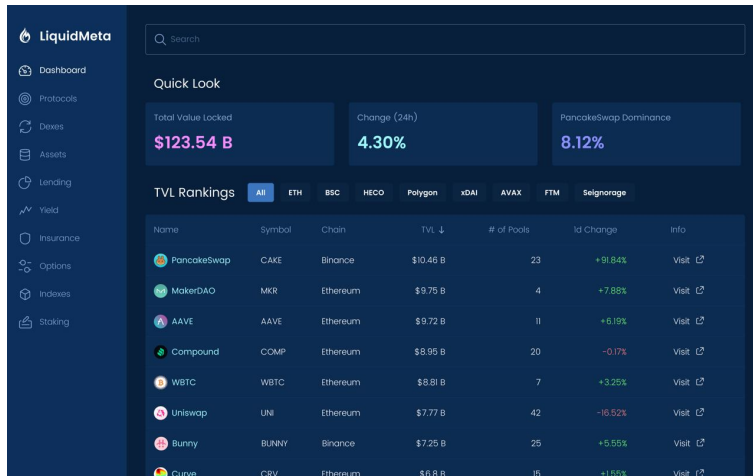
- Fraudulent protocols or applications can be created and projects can have weak security and are prone to hacks
- 24x7x365 market requires technology in order to operate at scale
- The user experience can be extremely complicated and project research is time consuming
- Without some scale of capital, it can be very difficult to generate attractive returns because transaction costs, such as gas fees, will diminish revenue substantially
- It is complicated to operate across multiple blockchains managing Remote Procedure Calls (RPCs), bridges, and security risks

Liquid Meta: Leveraging Technology

To operate across multiple blockchains and to deploy capital at scale in a secure manner, developing technology is essential.

Continuing the liquidity mining operation, Liquid Meta aims to lead the “**institutional liquidity mining**” space.

Building the “**Meta Bridge**” allows us to automate and digitize core functions allowing operations to scale further and become more efficient, while also introducing the possibility to alternative revenue models.



Liquid Meta: Leveraging Technology



Liquid Meta is building its own Meta Bridge platform like a new age terminal that covers DeFi markets and assets. The goal is to be able to automate functions and create maximum efficiency in the way liquidity is deployed.

1) A terminal that help determine which open-source platform has been professionally **audited** and will look for issues with the open-source code that allows it to determine its safety.

Name	Symbol	Chain	TVL ↓	# of Pools	Id Change	Info
PancakeSwap	CAKE	Binance	\$10.46 B	23	+91.84%	Visit
MakerDAO	MKR	Ethereum	\$9.75 B	4	+7.88%	Visit
AAVE	AAVE	Ethereum	\$9.72 B	11	+6.19%	Visit
iCompound	COMP	Ethereum	\$8.95 B	20	-0.17%	Visit
WBTC	WBTC	Ethereum	\$8.01 B	7	+3.25%	Visit
Uniswap	UNI	Ethereum	\$7.77 B	42	-18.52%	Visit
Bunny	BUNNY	Binance	\$7.25 B	25	+5.55%	Visit
Curve	CRV	Ethereum	\$6.8 B	15	+1.55%	Visit

Platform: All | Vault type: Stable LPs | Asset: ETH | Sort By: APY

Hide zero balances | Retired vaults | Deposited vaults

Platform	Vault type	Asset	Sort By
CAKE-BNB	Stable LPs	ETH	APY

AMT. DEPOSITED: 8.64 CAKE-BNB LPs (\$4,546) | EARNINGS: 34.4 CAKE

PENDING EARNINGS: 34.4 CAKE | AMOUNT STAKED: 8.64 CAKE-BNB LPs (\$4,546)

Buttons: Claim earnings, Unstake LP, Stake LP

2) Software that auto-compounds returns in such a way that maximizes revenue.

3) Multi-chain reports that offers full and instant visibility of the operation. This tool will allow Liquid Meta to operate in the most transparent way, building automatic reports for accounting, taxes and audit.

Liquid Meta's Infrastructure and Operations



TECHNOLOGY

Building a proprietary platform to deploy capital at scale in a secure manner



SECURITY

multi-layer security solution ensuring that assets held are protected from cyberattacks, internal colluders, and human errors



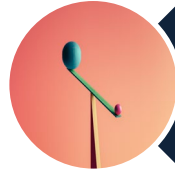
STRATEGY

Deployment of capital in a stable manner, reducing volatility in the business model to minimum levels



INSURANCE

Purchasing of insurance for smart contracts and DEXs where available



HEDGING

Acquisition of hedging products to reduce exposure to volatile tokens



MONITORING

Buildout of 24x7 monitoring capabilities of DEX's and liquidity pools to provide consistent supervision of the activity in the industry

The Liquidity Mining Flywheel



Unlocking
Accelerating Profit
with each turn of
the cycle

**GENERATE
REVENUE**

Network effects:

- Early capital in the best liquidity mining pools at scale enhances opportunity for accelerated revenues
- DeFi Compounder squeezes even more revenue from each liquidity pool



LIQUIDITY MINING

Provide capital to various liquidity pools

Scale effects:

- As returns increase, the cost of capital decreases
- Technology enhances the ability to deploy liquidity in the best new and existing DeFi projects

**RAISE / REINVEST
CAPITAL**

Debt or equity



Scale effects:

- A larger capital base allows us to strike partnerships with new DeFi projects before they even launch

EXECUTIVE TEAM



Jon Wiesblatt
Co-founder & CEO

Seasoned portfolio manager with 20 years of experience in the North American capital markets and financial services industry.

Jonathan's expertise include portfolio management, portfolio construction and composition, risk management, research and analysis as well as advisory, strategy and corporate structuring.



Nico del Pino
Co-founder & COO

Economist, masters in finance with 10+ years of experience working in emerging markets in the blockchain and fintech industry.

Nico is a Partner at Bitex.la, one of the main crypto-exchanges of Latin America. Previously Nico was the Director of Fintech at Endeavor Global, and the VP of Sales at dLocal (NASDAQ:DLO)



Sendy Shorser
CFO

Sendy is a chartered accountant, entrepreneur, and business operator with over 15 years of experience in financial services. He has experience in assurance services through KPMG and Klasner & Solomon LLP.

Sendy is a founding partner at Auxilium Financial Services, a firm that provides CFO and outsourced finance department firm with clients across the world. He has been involved in public company compliance and reporting as well as the going public process.

BOARD OF DIRECTORS



David Prussky

David Prussky, LLB, MBA, has also been involved in the investment banking industry for over 30 years. He has been a director of numerous public companies in Canada including past-Chairman of Carfinco Income Fund. Mr. Prussky has extensive corporate governance and audit committee experience including past-Chairman of the Audit

Committee of Atrium Mortgage Investment Corporation.

Mr. Prussky brings deep experience in building growth businesses combined with public market expertise.



Stephen Harper (*)

Stephen brings over 35 years of experience as an investor, a capital markets executive and fund manager. He sits on the boards of BGC Europe Holdings LP and Copper Street Capital. He is a Member of the Expert Advisory Panel for the Investment Management Program at McGill and an Advisor to the Dobson Centre for Entrepreneurship.

Stephen was CEO of Saguenay Strathmore Capital. Prior Stephen had been the CIO of Strathmore Capital. Stephen served as Executive Director of Complinet Ltd. Stephen became the youngest bank president in Canadian history at Bankers Trust.



Tom Kang (*)

Tom Kang is the CEO of Allied Inventors Management, which manages a \$600 million fund focused on patents and start-ups.

He has served as CEO of both public and private companies for over 20 years, often turning around unprofitable companies. Previously, Tom was CEO & Executive Vice Chairman of KTB Financial Group, CEO & Founder of Asia Asset Partners (sold to KTB), President of Asia for Fortress Investment Group, CEO & Founder of Kang & Company, and CEO & Chairman of Seoul Securities. Tom is or has been a board member of CurvaFix, OSB Savings Bank, SK Holdings, KB Financial, and Bloomberg Asia-Pacific Advisory Board.



Jon Wiesblatt
Co-founder & CEO



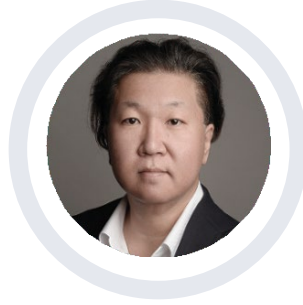
Nico del Pino
Co-founder & COO

() Pending board member until successful completion of the RTO*

ADVISORS AND INVESTORS



Nix Nollodo
Co-founder & Strategic Advisor



John Lee
Founding Investor



Zyshan Kaba
Strategic Advisor



Gabby Dizon
Seed Investor



Vinny Lingham
Seed Investor



Michael Benadiba
Security Advisor

Comparable Table



	Ticker	Last Price	Market Cap. (USD MM)	TEV (USD)	TEV / Revenue			TEV / Ebitda			
					LY	CY	NY	LY	CY	NY	
Crypto Miners	Marathon Digital Holdings	MARA	\$40.86	\$4,071	\$3,733	848.5x	16.0x	6.3x	n/m	21.4x	9.4x
	Riot Blockchain	RIOT	\$25.51	\$2,448	\$2,284	188.8x	10.8x	5.5x	n/m	17.6x	8.9x
	Bit Digital	BTBT	\$10.68	\$587	\$559	26.5x	n/a	n/a	127.1x	n/a	n/a
	Bitfarms Ltd.	BITF	\$4.90	\$811	\$796	28.6x	4.9x	3.6x	n/m	n/a	n/a
	DMG Blockchain	DMGI	\$1.13	\$149	\$107	17.0x	11.0x	0.8x	58.3x	n/a	n/a
	Hive Blockchain	HIVE	\$2.89	\$1,090	\$1,095	35.4x	19.5x	7.3x	38.9x	n/m	n/m
	Average					190.8x	12.4x	4.7x	74.8x	19.5x	9.2x
Blockchain	BIGG Digital Assets	BIGG	\$1.29	\$249	\$200	99.8x	n/m	n/m	n/m	n/m	n/m
	Ether Capital	ETHC	\$4.05	\$110	\$107	n/m	355.7x	16.2x	n/m	n/m	23.8x
	Average					99.8x	355.7x	16.2x	n/m	n/m	23.8x
DeFi Co.	Tokens.com	COIN	\$0.79	\$48	\$45	1131.9x	n/m	n/m	n/m	n/m	n/m
	Defi Technologies	DEFTF	\$1.69	\$323	\$294	105.1x	22.6x	n/m	n/m	n/m	n/m
	WonderFi Technologies	WNDR	\$1.71	\$85	\$66	n/m	n/m	n/m	n/m	n/m	n/m
	Average					618.5x	22.6x	n/m	n/m	n/m	n/m
Exchanges	Voyager Digital	VOYG	\$11.89	\$1,340	\$1,328	1841.3x	10.0x	3.4x	n/m	67.6x	21.4x
	Diginext	EQOS	\$3.23	\$126	\$69	138.5x	17.3x	2.1x	n/m	n/m	n/m
	BC Technology Group	0863.HK	\$12.32	\$665.40	\$469.60	13.9x	n/m	n/m	n/m	n/m	n/m
	Coinbase	COIN	\$249.33	\$65,300	\$62,800	49.2x	9.9x	10.6x	109.0x	20.8x	27.1x
	Average					510.7x	12.4x	5.4x	109.0x	44.2x	24.2x

CAD/USD	0.8013
HKD/USD	0.1286

* All figures (other than share prices) in USD unless otherwise noted. ** Prices as of close October 12, 2021. *** LY = Last Year, CY = Current Year, NY = Next Year

Source: Bloomberg, Yahoo Finance, SEC.Gov

Investment Highlights



1
Revenue &
Profit Day
One

We generate revenues and profits from day 1 of our operations onwards.

2
Capex
Light

No major investments in hardware or facilities to achieve scale. Capital efficient.

3
Exceptional
Margins

Operating costs are lean. No large operational expenses such as data centers, equipment, little to no utility costs.

4
Make \$ in
Every
Market

As a service provider Liquid Meta seeks to generate revenue in all crypto macro environments.

5
Return
Scales

Operating leverage is significant. Almost every incremental \$1 of revenue drops to the bottom line.

6
Liquidity

Liquidity across DeFi is strong and improving.



Use of Proceeds

Liquidity Mining	\$16,500,000	83.0%
Product Development	\$750,000	3.75%
Security Software	\$250,000	1.25%
Key Hires	\$700,000	3.50%
Working Capital	\$500,000	2.50%
Fees and transaction costs	\$1,300,000	6.50%
<hr/>		
TOTAL	\$20,000,000	

** Proceeds before any fees associated with the financing round.
All figures in USD*



Terms of the Offering



Company	Liquid Meta (the “Company”)
Shell	1287413 B.C. Ltd. (the “Shell”)
Offering	Private placement of up to 20,000,000 subscription receipts of the Company (the “Subscription Receipts”) to raise up to USD\$20,000,000 on a commercially reasonable efforts basis (the “Offering”)
Issue Price	CAD\$1.25 (USD\$1.00) per Subscription Receipt (the “Issue Price”)
Subscription Receipts	Each Subscription Receipt shall be automatically exercised into one common share of the Company (a “Common Share”) upon completion of the RTO and satisfaction of the Escrow Release Conditions
Agents’ Option	The Agents shall have the option to increase the size of the Offering by up to USD\$3,000,000
Use of Proceeds	The net proceeds of the Offering will be used for liquidity mining, general working capital, hiring of key team members, and technology platform expansion.
Eligibility	The Subscription Receipts will not be eligible for registered accounts
Closing Date	TBD
Lead Agent	Canaccord Genuity
Agents Compensation	7% cash, 7% warrants and 2% cash, 2% warrants for President's List

Capital Structure

Shares Outstanding

Founders (post-share consolidation 2.58 for 1)	25,800,000
Seed Financing closed May 2021	4,132,187
Options and warrants ¹	1,245,874
Shares issued to Shell	1,000,000

Pre-money FD shares 32,178,061

Subscription receipt financing ²	20,000,000
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Post-money FDITM shares 52,178,061

- Includes options and warrants that have vested and excludes 645,000 unvested warrants*
- Includes 1,400,000 subscription receipts issued to Lead Agents as a corporate finance fee*

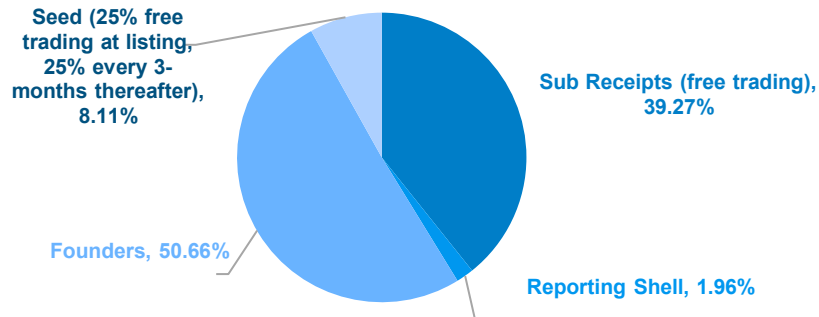
Previous Financing	Number	Issue Price	Proceeds
Founders' shares issued April 2021	25,800,000	\$0.048	\$1,250,000
Seed Investors closed May 2021	4,132,187	\$0.349	\$1,441,461
Exercise of Stock Options	nil	n/a	nil
Total pre-money shares outstanding	29,932,187		\$2,691,461

Post-money valuation at CAD\$1.25

Market capitalization	\$65,225,577
Less: Cash and ITM proceeds	\$100,000
Less: Net proceeds of the Offering	\$19,300,000

Implied post-money enterprise value \$45,822,576

PRO FORMA BASIC OWNERSHIP (%)





LiquidMeta

Jonathan Wiesblatt

CEO

jon@liquidmeta.io

APPENDIX A – STATUTORY RIGHTS



The following summary of the statutory rights of action for damages or rescission will apply to a Canadian purchaser of securities in the event that this presentation is deemed to be an offering memorandum pursuant to securities legislation in the applicable province or territory of Canada in connection with the sale of securities. These remedies, or notice with respect thereto, must be exercised, or delivered, as the case may be, by the purchaser within the time limits prescribed by the applicable securities legislation. Purchasers should refer to the applicable securities legislation for the complete text of these rights or consult with a legal advisor. Where used in this section, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make a statement not misleading in light of the circumstances in which it was made. The rights of action discussed below are in addition to and without derogation from any other rights or remedies available at law to the purchaser of securities.

Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland & Labrador Investors

If you are subject to the laws of Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland and Labrador, those laws provide, in part, that if there is a misrepresentation in an offering memorandum, which was a misrepresentation at the time that you subscribed for the securities, then you will be deemed to have relied upon the misrepresentation and will, as provided below, have a right of action for damages against the issuer of the securities (and, in certain instances, other persons) in respect of the securities purchased by you or, alternatively, while still the owner of any of the securities purchased, for rescission, in which case, if you elect to exercise the right of rescission, you will have no right of action for damages against the issuer of the securities, provided that: (1) no person or company will be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (2) in the case of an action for damages, the defendant will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation; and (3) in no case will the amount recoverable in any action exceed the price at which the securities were purchased by you. In Ontario, Saskatchewan, New Brunswick or Newfoundland and Labrador, in the case of an action for rescission, no action may be commenced more than 180 days after the date of the transaction that gave rise to the cause of action. In the case of any action other than an action for rescission, (A) in Ontario or Newfoundland and Labrador, no action may be commenced later than the earlier of (i) 180 days after you first had knowledge of the facts giving rise to the cause of action, or (ii) three years after the date of the transaction that gave rise to the cause of action, (B) in New Brunswick, no action may be commenced later than the earlier of (i) one year after you first had knowledge of the facts giving rise to the cause of action and (ii) six years after the date of the transaction that gave rise to the cause of action, and (C) in Saskatchewan no action may be commenced later than the earlier of (i) one year after the plaintiff first had knowledge of the facts giving rise to the cause of action and (ii) six years after the date of the transaction that gave rise to the cause of the action. In Nova Scotia, no action (for rescission or otherwise) may be commenced later than 120 days after the date on which payment was made for the securities. If you are subject to the laws of any other province or territory, reference should be made to the full text of the applicable provisions of the securities legislation in such provinces or territories or consultation should be undertaken with professional advisors.

Alberta, British Columbia and Quebec Investors

Notwithstanding that the securities legislation in the province of Alberta, British Columbia and Quebec does not provide, or require the Company to provide to purchasers resident in Alberta, British Columbia and Quebec any rights of action in circumstances where this presentation or an amendment hereto contains a misrepresentation (as defined under securities legislation in the province of Ontario), the Company hereby grants to such purchasers contractual rights of action that are equivalent to the statutory rights of action set forth above with respect to purchasers resident in Ontario.

Manitoba, Prince Edward Island, Yukon, Nunavut and Northwest Territories

In Manitoba, the Securities Act (Manitoba), in Prince Edward Island the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario, Saskatchewan, Nova Scotia, New Brunswick and Newfoundland & Labrador purchasers, described above.