

LIQUID META CAPITAL HOLDINGS LTD.
(the “Corporation”)

SPECIAL MEETING OF SHAREHOLDERS
REPORT OF VOTING RESULTS

Pursuant to Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*

The following briefly describes the matters voted upon and the outcome of votes at the special meeting of the Corporation held on Thursday, April 27, 2023 (the “**Meeting**”). Full details of this matter are set out in the management information circular of the Corporation dated March 27, 2023 (the “**Circular**”)

(a) **Stated Capital Reduction**

At the Meeting, holders of common shares of the Corporation passed a special resolution, the full text of which is set forth in Schedule “A” to the Circular, approving the reduction in the stated capital account of the common shares of the Corporation by an aggregate amount equal to US\$10,767,449.20 pursuant to Section 74(1)(b) of the *Business Corporations Act* (British Columbia). Based on proxies received and votes cast at the Meeting by way of a show of hands, the special resolution was passed with the following results:

FOR		AGAINST	
(#)	(%)	(#)	(%)
25,599,156	99.99%	107	0.001%

Dated: April 27, 2023