

CERTIFICATE

Section 2.20 of National Instrument 54-101

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
NEO Exchange

RE: Special Meeting of Shareholders of Liquid Meta Capital Holdings Ltd. (the “Corporation”) to be held on April 27, 2023 (the “Meeting”)

In connection with the Meeting, the undersigned, being an officer of the Corporation, hereby certifies for and on behalf of the Corporation and not in a personal capacity, that:

(a) the Corporation has made arrangements to have proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of National Instrument 54-101 (the “Instrument”);

(b) the Corporation has arranged to have carried out all of the requirements of the Instrument in addition to those described in paragraph (a) above; and

(c) the Corporation is relying upon section 2.20 of the Instrument to abridge the time periods prescribed by sections 2.2(1) and 2.5(1) of the Instrument applicable to the Meeting.

DATED the 6th day of April, 2023

(signed) “Jonathan Wiesblatt”
Jonathan Wiesblatt
Chief Executive Officer