

**CERTIFICATE**

Section 2.20 of National Instrument 54-101

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
NEO Exchange

**RE:** Special Meeting of Shareholders of Liquid Meta Capital Holdings Ltd. (the “Corporation”) to be held on April 27, 2023 (the “Meeting”)

In connection with the Meeting, the undersigned, being an officer of the Corporation, hereby certifies for and on behalf of the Corporation and not in a personal capacity, that:

(a) the Corporation has made arrangements to have proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of National Instrument 54-101 (the “Instrument”);

(b) the Corporation has arranged to have carried out all of the requirements of the Instrument in addition to those described in paragraph (a) above; and

(c) the Corporation is relying upon section 2.20 of the Instrument to abridge the time periods prescribed by sections 2.2(1) and 2.5(1) of the Instrument applicable to the Meeting.

DATED the 6th day of April, 2023

(signed) “Jonathan Wiesblatt”  
Jonathan Wiesblatt  
Chief Executive Officer