

**LIQUID META CAPITAL HOLDINGS LTD.**  
**(the “Corporation”)**

**ANNUAL MEETING OF SHAREHOLDERS**  
**REPORT OF VOTING RESULTS**

**Pursuant to Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations***

The following briefly describes the matters voted upon and the outcome of votes at the annual meeting of the Corporation held on Monday, November 28, 2022.

**(a) Election of Directors**

The six (6) nominees proposed as directors were re-elected to hold office until the next annual meeting of shareholders or until his or her successor is duly elected or appointed. The shares were voted as follows:

	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Jonathan Wiesblatt	17,220,787	97.10%	515,109	2.90%
Stephen Harper	7,804,632	44.00%	9,931,264	56.00%
Nicolas Del Pino	17,220,787	97.10%	515,109	2.90%
Thomas Kang	7,460,632	42.07%	10,275,264	57.93%
David Prussky	7,664,632	43.22%	10,071,264	56.78%
Clara Bullrich	17,214,787	97.06%	521,109	2.94%

**(b) Appointment of Auditor**

By a vote conducted by way of a show of hands, RSM Canada LLP were appointed auditors of the Corporation to hold office until the close of business of the next annual meeting of shareholders and the board of directors of the Corporation was authorized to fix their remuneration. Proxies representing 17,495,896 shares (98.65%) were submitted in favour of the appointment of the auditors.

Dated: November 30, 2022