



### NOTICE OF CHANGE OF AUDITOR

**TO:** RSM Canada LLP  
Zeifmans LLP

**AND TO:** Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Liquid Meta Capital Holdings Ltd. (the "**Corporation**") hereby provides notice pursuant to Section 4.11 of National Instrument 51-102 ("**NI 51-102**") of the resignation of Zeifmans LLP (the "**Former Auditor**") as the auditor of the Corporation and the appointment of RSM Canada LLP (the "**Successor Auditor**") in its place.

The Corporation confirms that:

1. On its own initiative, the Former Auditor tendered its resignation as auditor of the Corporation effective July 22, 2022, prior to the expiry of their term in office.
2. The resignation of the Former Auditor has been considered and approved by the audit committee and the board of directors (the "**Board**") of the Corporation.
3. The appointment of the Successor Auditor has been approved by the audit committee and the Board of the Corporation, effective July 22, 2022, to hold office until the next annual general meeting of shareholders of the Corporation and at remuneration to be fixed by the Board. The Corporation will ask that the shareholders of the Corporation ratify the appointment of the Successor Auditor at the next annual general meeting of the shareholders of the Corporation.
4. There are no reservations or modified opinions in the Former Auditor's reports for the Corporation's financial statements for the "relevant period" (as defined in NI 51-102).
5. There have been no "reportable events" as defined in Section 4.11 of NI 51-102. DATED as of the 22nd day of July, 2022.

**Liquid Meta Capital Holdings Ltd.**

(signed) "Sandy Shorser"

Per: Sandy Shorser

Sandy Shorser, Chief Financial Officer